

**Canadian River Municipal Water Authority
Debt Transparency Report
as of September 30, 2024**

Type of Entity	Water Authority - Political Subdivision
Address	9875 Water Authority Road
City	Sanford
Zip	79078
County	Hutchinson
Telephone	(806) 865-3325
Contact	Neisa Hill
Title	Financial Officer
Email	nhill@crmwa.com

Issuer Credit Ratings	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	Aa2	Aa3
Fitch	AA	AA

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project		Proceeds Unspent	Purpose
							Proceeds Received from Issue	Proceeds Spent		
Sub Lien Contract Rev Ref Bds Ser 2017	No	\$ 11,465,000	\$ 6,005,000	\$ 515,150	\$ 6,520,150	02/15/2029	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2020	No	\$ 44,095,000	\$ 30,120,000	\$ 5,749,200	\$ 35,869,200	02/15/2031	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2021	No	\$ 18,305,000	\$ 4,750,000	\$ 55,519	\$ 4,805,519	02/15/2025	N/A: Refunding	N/A: Refunding	N/A	Refunding
Sub Lien Contract Rev Ref Bds Ser 2023	No	\$ 12,330,000	\$ 8,310,000	\$ 725,000	\$ 9,035,000	02/15/2027	N/A: Refunding	N/A: Refunding	N/A	Refunding
Total - All Debt Issues			\$ 49,185,000	\$ 7,044,869	\$ 56,229,869		\$ -	\$ -	\$ -	